



NORTH WEST POLICE BENEVOLENT FUND

Private and Confidential

Case No

This form MUST be completed in every case when an application is made for a Grant or Loan from the Fund and should be forwarded to the Hon. Secretary of the Main Committee immediately on completion.

1. APPLICANT IS A SERVING OFFICER / PENSIONER / SURVIVING PARTNER / DEPENDANT*
 *(delete as appropriate)

2. Name Date of Birth
 Address

 Post Code Telephone Number

3. SERVICE DETAILS If widow(er) or dependant, please insert details of service of officer concerned.

Name Length of Service Force Number
 Rank Force

4. Details of dependants: Name Relationship Age
 Name Relationship Age
 Name Relationship Age

5. TOTAL INCOME AND EXPENDITURE (MONTHLY List overleaf)

INCOME £ **EXPENDITURE £**

REASON FOR APPLICATION:

FOR OFFICIAL USE ONLY

Previous Applications	Reason for Application	Decision
No.		
No.		
No.		
No.		
No.		
No.		

Local Committee Decision

APPROVED / DEFERRED / REFUSED

Amount of Grant authorised £.....
 Amount of Loan authorised £.....
 Rate of Repayment of Loan £.....per month Date.....
 Signed (Trustee)
 Agreed with (Name of Trustee)

Management Committee Decision

APPROVED / DEFERRED / REFUSED

Amount of Grant authorised £.....
 Amount of Loan authorised £.....
 Rate of Repayment of Loan £.....per month Date.....

Signed (Chair/Vice Chair)

Part 1 – INCOME AND EXPENSES

INCOME			
EARNINGS		£	
Wage	Applicant		DETAILS
	Partner/Spouse		£
Non Dependant Contributions	Applicant		
Benefits <i>(please give details)</i>	Applicant		
	Partner / Spouse		
Police Pension	Applicant		
	Partner / Spouse		
State Pension	Applicant		
	Partner / Spouse		
Tax Credits			
Maintenance			
Child Benefits			
Other Income <i>(please give details)</i>			
	TOTAL INCOME		TOTAL

EXPENDITURE		
	£	Outstanding Balance
Mortgage		
Rent		
Council Tax		
Water Rates		
Gas		
Electric		
Telephone		
Mobile Phone		
TV Licence		
Household Insurance		
Road Tax/Car Insurance/Servicing		
Travel Fares / Petrol		
Food & Household Costs		
Childminding / Nursery		
Medical (Prescriptions / treatment / insurance)		
Maintenance		
Hobbies / Entertainment		
Children's Pocket money / school meals		
Holiday / Trips		
Clothing		
Satellite TV		
Total Debt Repayments		
Total Expenditure		
Total Disposable Income		

Combined Assets	£
Outstanding Debts	
Outstanding Mortgage	
Total debts	
Total Assets (Assets – debts)	

Part 2 – ASSETS AND DEBTS

Assets		Balances
	Bank Accounts (list all):	
1		£
2		£
3		£
	Savings (list all):	
1		£
2		£
3		£
	Property (if mortgaged link below)	
1		£
2		£
3		£
	Vehicles Owned	
1		
2		
	TOTAL ASSESTS	£

Debts			
	Mortgages (link to property above)	Payments £	Balance £
1			
2			
	Loans (Details below)		
1			
2			
3			
4			
	Credit Cards / Store cards (details below)		
1			
2			
3			
4			
5			
	TOTAL DEBT REPAYMENTS	£	

Any further relevant information regarding this application known by any member of the Fund or interviewing officer can and will be disclosed to the Management Committee.

The Benevolent Fund reserves the right to share the information with any other relevant charities / financial organisation.

The Trustees reserve the right to take whatever steps they deem reasonable to recover any outstanding debt.

The Benevolent Fund reserves the right to conduct Credit Reference checks at their discretion

I declare that the information and financial details supplied to the interviewing officer are to the best of my knowledge and believe to be true and accurate.

Signed **Applicant Date**.....

Interviewing Officers Report and Recommendation:

Signed:

Trustee/Welfare Adviser:

Date:

Force: